



**Rule 20 Undergrounding Proceeding R. 17-05-010 – Phase I
Near-Term Improvements Workshop
Draft Agenda**

Monday, April 22, 2019: 9:30 AM to 4:30 PM & Tuesday, April 23, 2019: 9:30 AM to 3:00 PM
CPUC Auditorium – 505 Van Ness Ave.
San Francisco, CA 94102

Call-in: 866-830-4003 Passcode: 9869619

Day 1 (April 22) WebEx:

<https://centurylinkconferencing.webex.com/centurylinkconferencing/j.php?MTID=m02053b1b49e2d86d6f3384c732aabce5>

Meeting Number: 719 890 913 Meeting Password: !Energy1

Day 2 (April 23) WebEx:

<https://centurylinkconferencing.webex.com/centurylinkconferencing/j.php?MTID=ma206677d8e28ba28ccaad2651a40e2c9>

Meeting Number: 717 595 558 Meeting Password: !Energy1

Phase I of the Rule 20 Proceeding is focused on identifying and evaluating various potential near-term improvements to the Rule 20A Program and associated tariffs. In support of this goal, the purpose of the Phase I Near Term Improvements workshop is to:

- Discuss potential improvements to the Rule 20 Tariff
- Provide an opportunity for the IOUs to present their proposed changes to the current reporting protocols for the Rule 20 program
- Identify ways to increase Rule 20 program transparency and implement communication best practices
- Enable parties to present proposed improvements to issues stymieing project completion and other program issues

Day 1 – Improvements to the Rule 20 Tariff and Potential Solutions to Rule 20 Project Completion Issues

9:30 – 9:40 CPUC Introduction

9:40 – 10:25 Joint Presentation by Staff and IOUs (*PG&E, SCE, SDG&E*)

- a. IOU introduction to components of Rule 20 (A, B, C, D)
- b. IOU and Staff background on Rule 20A – relevant findings from R.17-05-010 data request
- c. SDG&E presentation on Rule 20D
- d. Q&A

10:25 – 10:30 **Break**

10:30 – 12:00 Panel Discussion 1 – Rule 20 Tariff Enhancements Part I – Work Credits

Issues from Scoping Memo §2.1 and 2.2: #2, #5, #6, #9, #25

Panelists: **Joint IOU Representative, Ratepayer Advocate, Community Representative**



- a. IOUs introduce allocation formula, means of obtaining additional work credits
- b. Open forum discussion of alternatives to current methodology
- c. Open forum discussion of options for work credit reallocation, borrowing, and exchanging
- d. Open forum discussion of options to minimize unused work credit balances

12:00 – 1:00

Lunch

1:00 – 1:45

Open Forum Discussion – Rule 20 Tariff Enhancements Part II – Project Eligibility Criteria and Other Tariff Modifications

Issues from Scoping Memo §2.2: #13, #21, #22, #23

- a. IOUs introduce and interpret eligibility criteria
- b. Discussion of modifications to current criteria
- c. Discussion of benefit to cost ratio metrics as additional criteria
- d. Discussion of other potential Rule 20 Tariff modifications

1:45 – 1:50

Break

1:50 – 3:25

Panel Discussion 2 – Project Completion Issues

Issues from Scoping Memo §2.1 and 2.2: #4, #12, #14, #16, #17, #18*, #23, #26*

Panelists: **Joint IOU Representative, SMJU Representative, Community Representative 1, Community Representative 2**

- a. Joint IOUs present on typical project timeline, cost estimation process, bidding process
- b. **Community Representative** presents on an example project
- c. Open forum discussion on project timelines, cost overruns

3:25 – 3:30

Break

3:30 – 4:00

Open Forum Discussion – Project Completion Issues (Cont.)

- d. Addressing displaced wireless equipment
- e. Issues specific to SMJUs (if any)
- f. Open forum discussion on best practices

4:00 – 4:30

Public Comment

4:30

Adjourn

* Proposed changes to cost apportionment shall not be the focus of the discussion as any such change would be a long-term program consideration.



Day 2 – Rule 20 Program Reporting, Transparency and Communication; Rule 20A Audit Cost Recovery

9:30 – 9:35	CPUC Introduction
9:35 – 10:55	Joint IOU Presentation and Open Discussion on New Program Reporting Proposal <i>Issues from Scoping Memo §2.1 and 2.2: #1, #3, #4, #10, #11, #15, #24</i> <ul style="list-style-type: none">a. IOU introduction to current reporting requirementsb. IOU presentation of revised reporting proposalc. Discuss program performance monitoring and metricsd. Discuss other opportunities to enhance reporting
10:55 – 11:00	Break
11:00 – 11:20	Joint IOU Presentation – Rule 20A Guidebooks, Current Communication and Outreach Efforts <i>Issues from Scoping Memo §2.1: #7</i>
11:20 – 12:30	Panel Discussion 3 – Rule 20 Program Transparency and Communication <i>Issues from Scoping Memo §2.1 and 2.2: #3, #4, #10, #11, #15, #24</i> Panelists: Joint IOU Representative, Community Representative 1, TURN <ul style="list-style-type: none">a. Ways to enhance outreach and communication with inactive and disadvantaged communitiesc. Best practices for enhancing transparency
12:30 – 1:30	Lunch
1:30 – 2:30	Open Forum Discussion – Rule 20A Audit Cost Recovery
2:30 – 2:35	Break
2:35 – 3:00	Public Comment/Discussion of Next Procedural Steps
3:00	Adjourn